

**TOWN OF NORTH HEMPSTEAD
NASSAU COUNTY, NEW YORK
\$4,765,000 BOND ANTICIPATION NOTES - 2015 SERIES E**

SALE DATE:	26-Mar-15	FORM:	Book-entry
TIME:	11:30 a.m.	RATING:	Moody's 'Aa1', Stable Outlook (Underlying)
AMOUNT:	\$4,765,000	BOND CO:	Harris Beach PLLC
ISSUE DATE:	07-Apr-15	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	06-Apr-16		
# OF DAYS:	359		
BYD:	\$4,751,763.89		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan	\$ 4,765,000	0.850%	\$ 26,874.60	0.2844%
TD Bank, N.A.	4,765,000	0.490%	0.00	0.4900%
Jefferies LLC	4,765,000	1.250%	28,306.00	0.6543%
Oppenheimer & Co. Inc.	4,765,000	1.000%	15,534.00	0.6731%
Total	\$ 19,060,000			
Oversubscribed		4.00 Times		

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan	\$ 4,765,000	0.850%	\$ 26,874.60	0.2844%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan	\$ 4,765,000	0.850%	\$ 40,389.99

TOTAL INTEREST DUE AT MATURITY	\$ 40,389.99
LESS PREMIUM	<u>26,874.60</u>
NET INTEREST COST	<u>\$ 13,515.39</u>
NET INTEREST RATE (AVERAGE)	<u><u>0.2844%</u></u>