

**VILLAGE OF NEW PALTZ
ULSTER COUNTY, NEW YORK
\$480,000 BOND ANTICIPATION NOTES, SERIES 2011C**

SALE DATE:	22-Nov-11	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa3" Underlying
AMOUNT:	\$480,000	BOND CO:	Squire, Sanders & Dempsey (US) LLP
ISSUE DATE:	30-Nov-11	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	30-Nov-12		
# OF DAYS:	360		
BYD:	\$480,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 480,000	1.750%	\$ 3,682.00	0.9829%
Greene County Commercial Bank	\$ 480,000	1.020%	\$ -	1.0200%
Oppenheimer & Co., Inc.	\$ 480,000	2.000%	\$ 386.00	1.9196%
JPMorgan Chase Bank, N.A.	\$ 480,000	2.390%	\$ -	2.3900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 480,000	1.750%	\$ 3,682.00	0.9829%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Roosevelt & Cross, Inc.	\$ 480,000	1.750%	\$ 8,400.00

TOTAL INTEREST DUE AT MATURITY \$ 8,400.00
LESS PREMIUM 3,682.00

NET INTEREST COST \$4,718.00

NET INTEREST RATE (AVERAGE) 0.9829%