

**CITY OF NEW ROCHELLE  
WESTCHESTER COUNTY, NEW YORK  
\$14,117,702 BOND ANTICIPATION NOTES - 2017 Series A**

<b>SALE DATE:</b>	<b>22-Feb-17</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa2"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$14,117,702</b>	<b>BOND CO:</b>	<b>Norton Rose Fulbright US LLP</b>
<b>ISSUE DATE:</b>	<b>02-Mar-17</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>02-Mar-18</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$14,117,702.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$14,117,702	2.000%	\$128,050.00	1.0930%
JPMorgan Securities	14,117,702	2.500%	197,789.01	1.0990%
TD Securities	14,117,702	2.500%	179,899.52	1.2257%
Oppenheimer & Co. Inc.	14,117,702	2.250%	135,548.00	1.2899%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$14,117,702	2.000%	\$ 128,050.00	1.0930%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$14,117,702	2.000%	\$ 282,354.04

TOTAL INTEREST DUE AT MATURITY \$ 282,354.04  
 LESS PREMIUM 128,050.00

NET INTEREST COST \$ 154,304.04

NET INTEREST RATE (AVERAGE) 1.0930%