

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$1,225,369 BOND ANTICIPATION NOTES, 2017 SERIES B**

SALE DATE:	28-Jun-17	FORM:	REGISTERED TO PURCHASER
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	YES
		BIDDER ELECTION:	N/A
AMOUNT:	\$1,225,369	RATING:	Moody's "Aa2" Underlying
ISSUE DATE:	13-Jul-17		S&P "AA-" Underlying
DUE DATE:	13-Jul-18	BOND CO:	Bond, Schoeneck & King, PLLC
# OF DAYS:	360	M.A.:	CAPITAL MARKETS ADVISORS, LLC
BYD:	\$1,225,369.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$1,225,369	1.240%	\$ -	1.2400%
J.P. Morgan Securities, LLC	\$1,225,369	2.250%	\$ 12,094.39	1.2630%
Oppenheimer & Co.	\$1,225,369	2.000%	\$ 7,330.00	1.4018%
JPMorgan Chase Bank, N.A.	\$1,225,369	1.490%	\$ -	1.4900%
Jefferies LLC	\$1,225,369	2.250%	\$ 8,861.00	1.5269%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$ 1,225,369	1.240%	\$ -	1.2400%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Sterling National Bank	1,225,369	1.240%	\$ 15,194.58

TOTAL INTEREST DUE AT MATURITY \$ 15,194.58
LESS PREMIUM 0.00

NET INTEREST COST \$15,194.58

NET INTEREST RATE (AVERAGE) 1.2400%