

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$12,000,000 TAX ANTICIPATION NOTES, 2016**

SALE DATE:	08-Sep-16	FORM:	DTC
TIME:	11:30	RATING:	Moody's "Aa2" Underlying S&P "AA-" Underlying
AMOUNT:	\$12,000,000	BOND CO:	Bond, Schoeneck & King, PLLC
ISSUE DATE:	14-Sep-16	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	29-Jun-17		
# OF DAYS:	285		
BYD:	\$9,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities LLC	\$12,000,000	2.000%	\$ 100,320.00	0.9440%
TD Securities (USA) LLC	\$12,000,000	2.000%	\$ 93,000.00	1.0211%
Jefferies LLC	\$12,000,000	1.500%	\$ 43,082.00	1.0465%
Oppenheimer & Co.	\$12,000,000	2.000%	\$ 88,683.00	1.0665%
JPMorgan Chase Bank, N.A.	\$12,000,000	1.120%	\$ -	1.1200%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities LLC	\$ 12,000,000	2.000%	\$ 100,320.00	0.9440%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Securities LLC	12,000,000	2.000%	\$ 190,000.00

TOTAL INTEREST DUE AT MATURITY \$ 190,000.00
LESS PREMIUM 100,320.00

NET INTEREST COST \$89,680.00

NET INTEREST RATE (AVERAGE) 0.9440%