

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$1,290,684 BOND ANTICIPATION NOTES, 2016 SERIES C**

SALE DATE:	08-Sep-16	FORM:	REGISTERED NOTE
TIME:	11:30	RATING:	Moody's "Aa2" Underlying S&P "AA-" Underlying
AMOUNT:	\$1,290,684	BOND CO:	Bond, Schoeneck & King, PLLC
ISSUE DATE:	14-Sep-16	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	14-Jul-17		
# OF DAYS:	300		
BYD:	\$1,075,570.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$1,290,684	1.170% \$	-	1.1700%
Oppenheimer & Co.	\$1,290,684	2.000% \$	8,333.00	1.2252%
Roosevelt & Cross, Inc.	\$1,290,684	1.500% \$	2,533.00	1.2645%
Jefferies LLC	\$1,290,684	2.000% \$	4,725.00	1.5607%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$ 1,290,684	1.170% \$	-	1.1700%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Chase Bank, N.A.	1,290,684	1.170% \$	12,584.17

TOTAL INTEREST DUE AT MATURITY \$ 12,584.17
LESS PREMIUM 0.00

NET INTEREST COST \$12,584.17

NET INTEREST RATE (AVERAGE) 1.1700%