

**NORTH SHORE CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$5,000,000 TAX ANTICIPATION NOTES FOR 2017-2018 TAXES**

SALE DATE:	27-Sep-17	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa1" (underlying)
AMOUNT:	\$5,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	05-Oct-17	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	21-Jun-18		
# OF DAYS:	256		
BYD:	\$3,555,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 5,000,000	2.000%	\$30,103.00	1.1534%
Oppenheimer & Co.	5,000,000	2.250%	36,300.00	1.2291%
TD Securities	5,000,000	2.250%	36,300.00	1.2291%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 5,000,000	2.000%	\$30,103.00	1.1534%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 5,000,000	2.000%	\$71,111.11

TOTAL INTEREST DUE AT MATURITY \$71,111.11
LESS PREMIUM 30,103.00

NET INTEREST COST \$41,008.11

NET INTEREST RATE (AVERAGE) 1.1534%