

**NORTH SHORE CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$5,000,000 TAX ANTICIPATION NOTES FOR 2016-2017 TAXES**

SALE DATE:	27-Sep-16	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa1" (underlying)
AMOUNT:	\$5,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	05-Oct-16	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	22-Jun-17		
# OF DAYS:	257		
BYD:	\$3,569,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 5,000,000	1.750%	\$24,052.00	1.0762%
JPMorgan Chase Bank, N.A.	5,000,000	1.080%	0.00	1.0800%
Oppenheimer & Co., Inc.	5,000,000	2.000%	24,000.00	1.3276%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 5,000,000	1.750%	\$24,052.00	1.0762%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 5,000,000	1.750%	\$62,465.28

TOTAL INTEREST DUE AT MATURITY \$62,465.28
LESS PREMIUM 24,052.00

NET INTEREST COST \$38,413.28

NET INTEREST RATE (AVERAGE) 1.0762%