

**NORTH SHORE CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$7,000,000 TAX ANTICIPATION NOTES FOR 2011-2012 TAXES**

SALE DATE:	23-Jun-11	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa1" (underlying)
AMOUNT:	\$7,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	07-Jul-11	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	21-Jun-12		
# OF DAYS:	344		
BYD:	\$6,688,888.89		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Capital One NA	\$ 2,500,000	0.570%	\$0.00	0.5700%
JPMorgan Chase Bank NA	5,000,000	0.590%	0.00	0.5900%
Oppenheimer & Co. Inc.	7,000,000	1.500%	42,910.00	0.8585%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Capital One NA	\$ 2,500,000	0.570%	\$0.00	0.5700%
JPMorgan Chase Bank NA	4,500,000	0.590%	0.00	0.5900%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Capital One NA	\$ 2,500,000	0.570%	\$13,616.67
JPMorgan Chase Bank NA	4,500,000	0.590%	25,370.00

TOTAL INTEREST DUE AT MATURITY \$38,986.67
LESS PREMIUM 0.00

NET INTEREST COST \$38,986.67

NET INTEREST RATE (AVERAGE) 0.5829%