

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE  
WESTCHESTER COUNTY, NEW YORK  
\$13,500,000 TAX ANTICIPATION NOTES, 2010**

<b>SALE DATE:</b>	<b>19-Aug-10</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "MIG1" Moody's "Aa2" Underlying</b>
<b>AMOUNT:</b>	<b>\$13,500,000</b>	<b>BOND CO:</b>	<b>Orrick, Herrington &amp; Sutcliffe LLP</b>
<b>ISSUE DATE:</b>	<b>26-Aug-10</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b>DUE DATE:</b>	<b>30-Jun-11</b>		
<b># OF DAYS:</b>	<b>304</b>		
<b>BYD:</b>	<b>\$11,400,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Janney Montgomery Scott LLC</b>	\$ 13,500,000	1.250%	\$ 94,635.00	0.4199%
<b>Jefferies &amp; Company</b>	\$ 13,500,000	1.500%	122,581.00	0.4247%
<b>Wells Fargo Bank, N.A.</b>	\$ 13,500,000	0.560%	0.00	0.5600%
<b>JPMorgan Chase Bank, N.A.</b>	\$ 13,500,000	0.620%	0.00	0.6200%
<b>Signature Bank</b>	\$ 13,500,000	2.250%	0.00	2.2500%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Janney Montgomery Scott LLC</b>	13,500,000	1.250%	\$ 94,635.00	0.4199%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Janney Montgomery Scott LLC</b>	13,500,000	1.250%	\$ 142,500.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 142,500.00
<b>LESS PREMIUM</b>	<u>94,635.00</u>

**NET INTEREST COST** \$47,865.00

**NET INTEREST RATE (AVERAGE)** 0.4199%