

**SUPPLEMENT TO
PRELIMINARY OFFICIAL STATEMENT AND NOTICE OF SALE
EACH DATED SEPTEMBER 7, 2017**

relating to

**TOWN OF NORTH HEMPSTEAD
NASSAU COUNTY, NEW YORK**

\$ 21,677,200

PUBLIC IMPROVEMENT SERIAL BONDS – 2017 SERIES C

PLEASE BE ADVISED that the above-reference Preliminary Official Statement and Notice of Sale are hereby supplemented to reflect the following:

The principal amounts to mature on September 15th of each year as outlined on the inside cover of the Preliminary Official Statement and first page of the Notice of Sale shall be replaced and superseded with the following schedule, which alters the principal amounts to mature in each year but does not alter any other terms of the Series C Bonds or Notice of Sale.

The Series C Bonds will mature on September 15, subject to redemption prior to maturity, in the following years and principal amounts:

<u>Year</u>	<u>Principal Amount*</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Year</u>	<u>Principal Amount*</u>	<u>Interest Rate</u>	<u>Yield</u>
2018	\$ 327,200			2028	\$ 1,170,000**		
2019	1,015,000			2029	1,200,000**		
2020	1,030,000			2030	1,230,000**		
2021	1,045,000			2031	1,260,000**		
2022	1,055,000			2032	1,290,000**		
2023	1,070,000			2033	1,325,000**		
2024	1,090,000			2034	1,360,000**		
2025	1,105,000			2035	1,395,000**		
2026	1,125,000**			2036	1,435,000**		
2027	1,150,000**						

* The principal amounts of the Bonds are subject to adjustment following the sale of the Bonds, pursuant to the terms of the Notices of Sale accompanying each series of Bonds.

** The Bonds maturing in the years 2026 and thereafter will be subject to redemption prior to maturity, as described herein. (See "Optional Redemption")

Dated: September 15, 2017