TOWN OF NORTH HEMPSTEAD
NASSAU COUNTY, NEW YORK
$4,729,500 BOND ANTICIPATION NOTES - 2017 SERIES E

SALE DATE:	**19-Sep-17**	**FORM:**	**BOOK-ENTRY-ONLY**
TIME:	**11:00 a.m.**		
		RATING:	**Moody's 'Aaa' Stable Outlook**
AMOUNT:	**$4,729,500**		**(Underlying)**
ISSUE DATE:	**27-Sep-17**		
DUE DATE:	**27-Sep-18**	**BOND CO:**	**Hawkins Delafield & Wood LLP**
# OF DAYS:	**360**		
BYD:	**$4,729,500.00**	**F.A.:**	**Capital Markets Advisors, LLC**

BIDDERS:	**AMOUNT**	**COUPON**	**PREMIUM**	**NIC**
Jefferies	4,729,500	2.000%	43,560.00	1.0790%
Sterling National Bank	1,000,000	1.210%	0.00	1.2100%
TD Securities	4,729,500	2.500%	60,584.89	1.2190%
Oppenheimer & Co.	4,729,500	2.250%	47,865.00	1.2379%
Flushing Bank	1,000,000	1.500%	0.00	1.5000%

Total	$ 16,188,500	
Oversubscribed	3.42	Times

WINNER:	**AMOUNT**	**COUPON**	**PREMIUM**	**NIC**
Jefferies	4,729,500	2.000%	43,560.00	1.0790%

NET INTEREST CALCULATION:	**AMOUNT**	**COUPON**	**INTEREST**
Jefferies	$ 4,729,500	2.000%	$ 94,590.00

TOTAL INTEREST DUE AT MATURITY	$ 94,590.00
LESS PREMIUM	43,560.00
NET INTEREST COST	$ 51,030.00
NET INTEREST RATE (AVERAGE)	1.0790%

Prepared by: Capital Markets Advisors, LLC