TOWN OF NORTH HEMPSTEAD
NASSAU COUNTY, NEW YORK
$7,354,461 BOND ANTICIPATION NOTES - 2017 SERIES A

SALE DATE:	**23-Mar-17**	**FORM:**	**BOOK-ENTRY-ONLY**
TIME:	**11:30 a.m.**		
		RATING:	**Moody's 'Aaa' Stable Outlook**
AMOUNT:	**$7,354,461**		**(Underlying)**
ISSUE DATE:	**03-Apr-17**		
DUE DATE:	**03-Apr-18**	**BOND CO:**	**Hawkins Delafield & Wood LLP**
# OF DAYS:	**360**		
BYD:	**$7,354,461.00**	**F.A.:**	**Capital Markets Advisors, LLC**

BIDDERS:	**AMOUNT**	**COUPON**	**PREMIUM**	**NIC**
Jefferies	7,354,461	2.000%	64,352.00	1.1250%
JP Morgan Securities	7,354,461	2.000%	59,938.86	1.1850%
TD Securities	7,354,461	3.000%	130,394.59	1.2270%
Oppenheimer & Co.	7,354,461	2.500%	90,755.00	1.2660%
JP Morgan Chase Bank, N.A.	7,354,461	1.450%	0.00	1.4500%
Flushing Bank	1,000,000	1.650%	0.00	1.6500%

Total	$ 37,772,305	
Oversubscribed	5.14	Times

WINNER:	**AMOUNT**	**COUPON**	**PREMIUM**	**NIC**
Jefferies	7,354,461	2.000%	64,352.00	1.1250%

NET INTEREST CALCULATION:	**AMOUNT**	**COUPON**	**INTEREST**
Jefferies	$ 7,354,461	2.000%	$ 147,089.22

TOTAL INTEREST DUE AT MATURITY	$ 147,089.22
LESS PREMIUM	64,352.00
NET INTEREST COST	$ 82,737.22
NET INTEREST RATE (AVERAGE)	1.1250%