TOWN OF NORTH HEMPSTEAD
NASSAU COUNTY, NEW YORK
$3,866,000 BOND ANTICIPATION NOTES - 2016 SERIES C

SALE DATE:	**20-Sep-16**	**FORM:**	**BOOK-ENTRY-ONLY**
TIME:	**11:00**		
		RATING:	**Moody's 'Aa1', Positive Outlook**
AMOUNT:	**$3,866,000**		**(Underlying)**
ISSUE DATE:	**29-Sep-16**		
DUE DATE:	**29-Sep-17**	**BOND CO:**	**Hawkins Delafield & Wood LLP**
# OF DAYS:	**360**		
BYD:	**$3,866,000.00**	**F.A.:**	**Capital Markets Advisors, LLC**

BIDDERS:	**AMOUNT**	**COUPON**	**PREMIUM**	**NIC**
Oppenheimer & Co.	3,866,000	2.000%	35,851.00	1.0727%
Jefferies	3,866,000	2.000%	32,399.00	1.1620%

Total	$	7,732,000	
Oversubscribed		2.00	Times

WINNER:	**AMOUNT**	**COUPON**	**PREMIUM**	**NIC**
Oppenheimer & Co.	$ 3,866,000	2.000%	$ 35,851.00	1.0727%

NET INTEREST CALCULATION:	**AMOUNT**	**COUPON**	**INTEREST**
Oppenheimer & Co.	$ 3,866,000	2.000%	$ 77,320.00

TOTAL INTEREST DUE AT MATURITY	$ 77,320.00
LESS PREMIUM	35,851.00
NET INTEREST COST	$ 41,469.00
NET INTEREST RATE (AVERAGE)	1.0727%