

**TOWN OF NORTH HEMPSTEAD  
NASSAU COUNTY, NEW YORK  
\$10,015,000 BOND ANTICIPATION NOTES - 2016 SERIES B**

<b>SALE DATE:</b>	<b>24-Mar-16</b>	<b>FORM:</b>	<b>Book-entry</b>
<b>TIME:</b>	<b>11:30 a.m.</b>	<b>RATING:</b>	<b>Moody's 'Aa1', Positive Outlook (Underlying)</b>
<b>AMOUNT:</b>	<b>\$10,015,000</b>	<b>BOND CO:</b>	<b>Harris Beach PLLC</b>
<b>ISSUE DATE:</b>	<b>05-Apr-16</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>04-Apr-17</b>		
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$9,987,180.56</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross	\$ 10,015,000	2.000%	\$ 132,076.00	0.6775%
TD Securities	\$ 10,015,000	2.000%	108,762.90	0.9110%
Jefferies	\$ 10,015,000	2.000%	93,842.00	1.0604%
JP Morgan Securities	\$ 10,015,000	2.000%	93,840.55	1.0604%
Total	\$ 40,060,000			
Oversubscribed		4.00 Times		

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross	\$ 10,015,000	2.000%	\$ 132,076.00	0.6775%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Roosevelt & Cross	\$ 10,015,000	2.000%	\$ 199,743.61

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 199,743.61
<b>LESS PREMIUM</b>	<u>132,076.00</u>
<b>NET INTEREST COST</b>	<u>\$ 67,667.61</u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.6775%</u>