

**TOWN OF NORTH HEMPSTEAD  
NASSAU COUNTY, NEW YORK  
\$31,917,199 BOND ANTICIPATION NOTES - 2016 SERIES A**

<b>SALE DATE:</b>	<b>24-Mar-16</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:30 a.m.</b>	<b>RATING:</b>	<b>Moody's 'Aa1', Positive Outlook (Underlying)</b>
<b>AMOUNT:</b>	<b>\$31,917,199</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>05-Apr-16</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>04-Apr-17</b>		
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$31,828,540.11</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	31,917,199	2.250%	446,521.61	0.8471%
<b>Jefferies</b>	31,917,199	2.000%	305,449.00	1.0403%
<b>JP Morgan Securities</b>	31,917,199	2.000%	299,064.15	1.0604%
<b>Flushing Bank</b>	1,000,000	1.150%	0.00	1.1500%

Total                                   \$   96,751,597  
Oversubscribed                           3.03 Times

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	31,917,199	2.250%	446,521.61	0.8471%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	\$ 31,917,199	2.250%	\$ 716,142.15

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 716,142.15
<b>LESS PREMIUM</b>	<u>446,521.61</u>
<b>NET INTEREST COST</b>	<u>\$ 269,620.54</u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.8471%</u>