TOWN OF NORTH HEMPSTEAD
NASSAU COUNTY, NEW YORK
$9,749,500 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2011 SERIES E

SALE DATE:	**01-Jun-11**	**FORM:**	**BOOK-ENTRY-ONLY**
TIME:	**11:30 a.m.**		
		RATING:	**Moody's 'Aa1', Stable Outlook**
AMOUNT:	**$9,749,500**		**(Underlying)**
ISSUE DATE:	**09-Jun-11**		
DUE DATE:	**07-Oct-11**	**BOND CO:**	**Hawkins Delafield & Wood LLP**
# OF DAYS:	**118**		
BYD:	**$3,195,669.44**	**F.A.:**	**Capital Markets Advisors, LLC**

BIDDERS:		**AMOUNT**	**COUPON**		**PREMIUM**	**NIC**
Bank of America Merrill Lynch	$	9,749,500	2.000%	$	56,163.00	0.2425%
JPMorgan Securities, Inc.		9,749,500	2.000%		56,103.22	0.2444%
TD Securities (USA) LLC		9,749,500	1.000%		23,983.77	0.2495%
Citigroup		9,749,500	2.000%		55,279.66	0.2702%
Jefferies & Company		9,749,500	1.000%		23,009.00	0.2800%
Wells Fargo Bank, N.A.		9,749,500	1.500%		38,218.04	0.3041%
Janney Montgomery Scott LLC		9,749,500	1.000%		20,961.43	0.3441%
Capital One NA		3,000,000	0.390%		0.00	0.3900%
State Bank of Long Island		1,000,000	2.000%		4,753.00	0.5499%
JPMorgan Chase Bank, N.A.		9,749,500	0.590%		0.00	0.5900%
Oppenheimer & Co., Inc.		9,749,500	1.500%		19,694.00	0.8837%
Flushing Commercial Bank		1,000,000	1.350%		0.00	1.3500%
Total	$	92,745,500				
Oversubscribed		9.51	Times			

WINNER:		**AMOUNT**	**COUPON**		**PREMIUM**	**NIC**
Bank of America Merrill Lynch	$	9,749,500	2.000%	$	56,163.00	0.2425%

NET INTEREST CALCULATION:		**AMOUNT**	**COUPON**		**INTEREST**
Bank of America Merrill Lynch	$	9,749,500	2.000%	$	63,913.39
TOTAL INTEREST DUE AT MATURITY				$	63,913.39
LESS PREMIUM					56,163.00
NET INTEREST COST				$	7,750.39
NET INTEREST RATE (AVERAGE)					0.2425%