

**TOWN OF NORTH HEMPSTEAD
NASSAU COUNTY, NEW YORK
\$52,722,500 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2011 SERIES C**

SALE DATE:	27-Sep-11	FORM:	BOOK-ENTRY-ONLY
TIME:	11:15 a.m.	RATING:	Moody's 'Aa1', Stable Outlook (Underlying)
AMOUNT:	\$52,722,500	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	06-Oct-11	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	05-Oct-12		
# OF DAYS:	359		
BYD:	\$52,576,048.61		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 52,722,500	1.000%	\$ 371,166.41	0.2940%
JPMorgan Securities LLC	52,722,500	1.250%	496,924.38	0.3048%
Jefferies & Company	10,000,000	1.250%	87,601.00	0.3715%
Jefferies & Company	10,000,000	1.250%	85,401.00	0.3936%
Janney Montgomery Scott LLC	25,000,000	1.250%	213,500.00	0.3936%
Jefferies & Company	32,722,500	1.250%	267,999.00	0.4287%
Flushing Commerical Bank	1,000,000	0.450%	0.00	0.4500%
Capital One NA	5,000,000	0.510%	0.00	0.5100%
JPMorgan Chase Bank, N.A.	15,000,000	0.590%	0.00	0.5900%
Oppenheimer & Co., Inc.	10,000,000	1.500%	72,340.00	0.7746%
State Bank of Long Island	1,000,000	1.250%	4,388.00	0.8100%
Oppenheimer & Co., Inc.	10,000,000	1.500%	60,187.00	0.8965%
Oppenheimer & Co., Inc.	10,000,000	1.500%	47,800.00	1.0207%
Oppenheimer & Co., Inc.	27,722,000	1.500%	80,660.00	1.2082%
Total	\$ 262,889,500			
Oversubscribed		4.99	Times	

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 52,722,500	1.000%	\$ 371,166.41	0.2940%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 52,722,500	1.000%	\$ 525,760.49

TOTAL INTEREST DUE AT MATURITY	\$ 525,760.49
LESS PREMIUM	371,166.41
NET INTEREST COST	\$ 154,594.08
NET INTEREST RATE (AVERAGE)	0.2940%