

NORTH BELLMORE UNION FREE SCHOOL DISTRICT
\$1,681,886 BOND ANTICIPATION NOTES - 2011 SERIES A

SALE DATE:	08-Mar-11	FORM:	Registered to Purchaser
TIME:	11:00		
AMOUNT:	\$1,681,886	BK QUAL:	Yes
ISSUE DATE:	16-Mar-11	RATING:	None
DUE DATE:	19-Aug-11	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
# OF DAYS:	153		
BYD:	\$714,801.55	F.A.:	CAPITAL MARKETS ADVISORS, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Chase Bank, N.A.	\$ 1,681,886	0.560%	\$ -	0.5600%
Janney Montgomery Scott, LLC	1,681,886	1.250%	975.49	1.1135%
Roosevelt & Cross, Inc.	1,681,886	1.250%	680.00	1.1549%
Oppenheimer & Co., Inc.	1,681,886	1.750%	2,809.00	1.3570%
Flushing Commercial Bank	1,681,886	1.450%	0.00	1.4500%
Jefferies & Company	1,681,866	1.500%	1.00	1.4999%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Chase Bank, N.A.	\$ 1,681,886	0.560%	\$ -	0.5600%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
JPMorgan Chase Bank, N.A.	\$ 1,681,886	0.560%	\$4,002.89

TOTAL INTEREST DUE AT MATURITY	\$4,002.89
LESS PREMIUM	<u>0.00</u>

NET INTEREST COST	<u>\$4,002.89</u>
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NET INTEREST RATE (AVERAGE)	<u>0.5600%</u>
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