

**CITY SCHOOL DISTRICT OF THE CITY OF MOUNT VERNON
WESTCHESTER COUNTY, NEW YORK
\$17,060,000 BOND ANTICIPATION NOTES, 2016**

SALE DATE:	10-Aug-16	FORM:	Book Entry Only - DTC
TIME:	11:00	RATINGS:	Moody's "A2" (Underlying) S&P "A" (Underlying)
AMOUNT:	\$17,060,000	BOND CO:	ORRICK, HERRINGTON & SUTCLIFFE
ISSUE DATE:	18-Aug-16	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	18-Aug-17		
# OF DAYS:	360		
BYD:	\$17,060,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$17,060,000	2.000%	\$189,707.20	0.8880%
Jefferies LLC	17,060,000	2.000%	187,321.00	0.9020%
Bank of America, N.A.	17,060,000	1.010%	0.00	1.0100%
JP Morgan Securities LLC	5,000,000	2.000%	49,250.00	1.0150%
Oppenheimer & Co.	17,060,000	2.000%	165,482.00	1.0300%
JP Morgan Securities LLC	12,060,000	2.000%	116,982.00	1.0300%
J.P. Morgan Chase Bank, N.A.	17,060,000	1.125%	0.00	1.1250%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$17,060,000	2.000%	\$189,707.20	0.8880%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$17,060,000	2.000%	\$341,200.00

TOTAL INTEREST DUE AT MATURITY	\$ 341,200.00
LESS PREMIUM	<u>189,707.20</u>

NET INTEREST COST \$ 151,492.80

NET INTEREST RATE (AVERAGE) 0.8880%