VILLAGE OF MT. KISCO WESTCHESTER COUNTY, NEW YORK \$1,380,000 BOND ANTICIPATION NOTES - 2015

SALE DATE: 10-Mar-15 FORM: Registered to Purchaser

TIME: 11:00

BK QUAL: YES

AMOUNT: \$1,380,000 RATING: Moody's "Aa2" (underlying) ISSUE DATE: BOND CO: Hawkins Delafield & Wood

DUE DATE: 18-Mar-16

OF DAYS: 360 F.A.: Capital Markets Advisors

BYD: \$1,380,000.00

NET INTEREST COST

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Bank, N.A.	\$1,380,000	0.640%	\$0.00	0.6400%
TD Securities (USA) LLC	1,380,000	1.250%	7,879.80	0.6790%
Jefferies LLC	1,380,000	1.250%	6,431.00	0.7840%
Oppenheimer & Co., Inc.	1,380,000	1.000%	1,445.00	0.8953%
JPMorgan Chase Bank, N.A.	1,380,000	0.980%	0.00	0.9800%
Roosevelt & Cross, Inc.	1,380,000	1.250%	3,513.00	0.9954%
WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Bank, N.A.	\$1,380,000	0.640%	\$0.00	0.6400%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST	
TD Bank, N.A.	\$1,380,000	0.640%	\$8,832.00	
TOTAL INTEREST DUE AT MATURITY			\$8,832.00	
LESS PREMIUM			0.00	

\$8,832.00

NET INTEREST RATE (AVERAGE) <u>0.6400</u>%