

**MONTICELLO CENTRAL SCHOOL DISTRICT
SULLIVAN COUNTY, NEW YORK
\$330,000 BOND ANTICIPATION NOTES, 2016 (RENEWALS) SERIES A**

SALE DATE:	22-Sep-16	FORM:	DTC
TIME:	11:00	RATING:	S&P "AA-" Underlying
AMOUNT:	\$330,000	BOND CO:	Orrick Herrington & Sutcliffe LLP
ISSUE DATE:	06-Oct-16	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	06-Oct-17		
# OF DAYS:	360		
BYD:	\$330,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$330,000	2.000% \$	1,851.00	1.4391%
Greene County Commercial Bank	\$330,000	1.480% \$	-	1.4800%
M&T Bank	\$330,000	1.810% \$	-	1.8100%
Oppenheimer & Co.	\$330,000	1.875% \$	10.00	1.8720%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 330,000	2.000% \$	1,851.00	1.4391%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Roosevelt & Cross, Inc.	\$ 330,000	2.000% \$	6,600.00

TOTAL INTEREST DUE AT MATURITY \$ 6,600.00
LESS PREMIUM 1,851.00

NET INTEREST COST \$4,749.00

NET INTEREST RATE (AVERAGE) 1.4391%