

**MONTICELLO CENTRAL SCHOOL DISTRICT
SULLIVAN COUNTY, NEW YORK
\$440,000 BOND ANTICIPATION NOTES, 2015 (RENEWALS) SERIES A**

SALE DATE:	23-Sep-15	FORM:	Registered Note
TIME:	11:00	RATING:	S&P "AA-" Underlying
AMOUNT:	\$440,000	BOND CO:	Orrick Herrington & Sutcliffe LLP
ISSUE DATE:	08-Oct-15	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	07-Oct-16		
# OF DAYS:	359		
BYD:	\$438,777.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$440,000	0.970% \$	-	0.9700%
Greene County Commercial Bank	\$440,000	1.250% \$	-	1.2500%
M&T Bank	\$440,000	1.330% \$	-	1.3300%
Roosevelt & Cross, Inc.	\$440,000	1.500% \$	537.00	1.3776%
Oppenheimer & Co.	\$440,000	2.000% \$	1,187.00	1.7295%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$ 440,000	0.970% \$	-	0.9700%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Chase Bank, N.A.	\$ 440,000	0.970% \$	4,256.14

TOTAL INTEREST DUE AT MATURITY \$ 4,256.14
LESS PREMIUM 0.00

NET INTEREST COST \$4,256.14

NET INTEREST RATE (AVERAGE) 0.9700%