

**MONTAUK UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$3,800,000 TAX ANTICIPATION NOTES FOR 2017-2018 TAXES**

SALE DATE:	18-Oct-17	FORM:	Book Entry Only - DTC
TIME:	11:00	RATING:	N/A
AMOUNT:	\$3,800,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	26-Oct-17	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	28-Jun-18		
# OF DAYS:	242		
BYD:	\$2,554,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$3,800,000	2.250%	\$22,993.00	1.3499%
Oppenheimer & Co. Inc.	3,800,000	2.250%	22,326.00	1.3760%
JPMorgan Chase Bank	3,800,000	1.465%	0.00	1.4650%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$3,800,000	2.250%	\$22,993.00	1.3499%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$3,800,000	2.250%	\$ 57,475.00

TOTAL INTEREST DUE AT MATURITY \$ 57,475.00
LESS PREMIUM 22,993.00

NET INTEREST COST \$ 34,482.00

NET INTEREST RATE (AVERAGE) 1.3499%