

**VILLAGE OF MONTICELLO
DUTCHESS COUNTY, NEW YORK
\$2,000,000 BOND ANTICIPATION NOTES FOR SEWER SYSTEM IMPROVEMENTS - 2011 SERIES A**

SALE DATE:	05-Apr-11	FORM:	NON BOOK-ENTRY
TIME:	11:00	RATING:	Moody's "A2" Underlying
AMOUNT:	\$2,000,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	21-Apr-11	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	20-Apr-12		
# OF DAYS:	359		
BYD:	\$1,994,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$ 2,000,000	1.670%	\$ -	1.6700%
Jefferies & Company	\$ 2,000,000	2.000%	\$ 2,141.00	1.8927%
Janney Montgomery Scott LLC	\$ 2,000,000	2.000%	\$ 1,500.00	1.9248%
Oppenheimer & Co., Inc.	\$ 2,000,000	2.250%	\$ 4,191.00	2.0399%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$ 2,000,000	1.670%	\$ -	1.6700%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Chase Bank, N.A.	\$ 2,000,000	1.670%	\$ 33,307.22

TOTAL INTEREST DUE AT MATURITY \$ 33,307.22
LESS PREMIUM 0.00

NET INTEREST COST \$33,307.22

NET INTEREST RATE (AVERAGE) 1.6700%