

MONROE COUNTY, NEW YORK
\$10,835,000 PUBLIC IMPROVEMENT BOND ANTICIPATION NOTES, 2015

SALE DATE:	18-Jun-15	FORM:	BOOK-ENTRY-ONLY/DTC
TIME:	11:00 a.m.	NOTE RATING:	SP-1
AMOUNT:	\$10,835,000	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
ISSUE DATE:	30-Jun-15	BOND COUNSEL	Norton Rose Fulbright US LLP
DUE DATE:	30-Jun-16		
# OF DAYS:	360		
BYD:	\$10,835,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Co.	\$ 10,835,000	1.500%	\$ 83,756.00	0.7270%
Oppenheimer & Co	\$ 10,835,000	1.375%	\$ 45,075.00	0.9590%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Co.	\$ 10,835,000	1.500%	\$ 83,756.00	0.7270%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies & Co.	\$ 10,835,000	1.500%	\$162,525.00

TOTAL INTEREST DUE AT MATURITY	\$162,525.00
LESS PREMIUM	83,756.00
NET INTEREST COST	<u>\$78,769.00</u>