

August 9, 2017

ADDENDUM TO THE PRELIMINARY OFFICIAL STATEMENT DATED AUGUST 7, 2017  
relating to

CITY OF MIDDLETOWN  
ORANGE COUNTY, NEW YORK

\$6,027,088 BOND ANTICIPATION NOTES, 2017 SERIES A

PLEASE BE ADVISED that the above-referenced Preliminary Official Statement has been revised to update the link in Appendix C:

**APPENDIX C**

**LINK TO  
INDEPENDENT AUDITORS' REPORT  
FOR THE FISCAL YEAR ENDED  
DECEMBER 31, 2016**

Can be accessed on the Electronic Municipal Market Access (“EMMA”) website  
of the Municipal Securities Rulemaking Board (“MSRB”)  
at the following link:

<https://emma.msrb.org/EP1021772-EP791731-EP1193332.pdf>

**The audited financial statements referenced above are hereby incorporated into the attached Official Statement.**