

MASSAPEQUA UNION FREE SCHOOL DISTRICT NASSAU COUNTY, NEW YORK \$10,600,000 TAX ANTICIPATION NOTES FOR 2018 - 2019 TAXES

SALE DATE:	19-Sep-17	FORM:	Book-Entry Form
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$10,600,000	RATING:	Aa1 (Moody's Underlying Rating)
ISSUE DATE:	27-Sep-18	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	04-Apr-19	F.A.:	Capital Markets Advisors
# OF DAYS:	187		
BYD:	\$5,506,111.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$10,600,000	3.000%	\$59,042.00	1.9277%
Jefferies	10,600,000	3.000%	58,515.00	1.9373%
JP Morgan Securities	10,600,000	3.000%	55,862.00	1.9855%
Oppenheimer & Co.	10,600,000	3.000%	45,782.00	2.1685%
Flushing Bank	1,000,000	2.400%	0.00	2.4000%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$10,600,000	3.000%	\$59,042.00	1.9277%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$10,600,000	3.000%	\$165,183.33

TOTAL INTEREST DUE AT MATURITY	\$165,183.33
LESS PREMIUM	<u>59,042.00</u>

NET INTEREST COST	<u>\$106,141.33</u>
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NET INTEREST RATE (AVERAGE)	<u>1.9277%</u>
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