

TOWN OF MARILLA
\$1,177,000 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2011
SALE RESULTS

SALE DATE: 17-Mar-11
TIME: 11:00 AM

Form: Local
Bank Qualified: YES

AMOUNT: \$1,177,000
ISSUE DATE: 31-Mar-11
DUE DATE: 30-Mar-12
OF DAYS: 360
BYD: \$1,177,000.00

Bond Counsel: Hawkins Delafield & Wood LLP
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Chase Bank, N.A.	\$1,177,000	1.450%	0.00	1.4500%
Oppenheimer & Co., Inc.	\$1,177,000	2.625%	350.00	2.5953%
Janney Montgomery Scott	\$1,177,000	3.000%	35.31	2.9970%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Chase Bank, N.A.	\$1,177,000	1.450%	0.00	1.4500%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$17,066.50
Less: Premium received	<u>0.00</u>
Net Interest Cost	<u>\$17,066.50</u>
Net Interest Rate	<u>1.4500%</u>