

**MANHASSET UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$7,500,000 TAX ANTICIPATION NOTES FOR 2017-2018 TAXES**

SALE DATE:	19-Sep-17	FORM:	BOOK-ENTRY-ONLY
TIME:	11:30	RATING:	Moody's "Aa1" (Underlying)
AMOUNT:	\$7,500,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	28-Sep-17	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	29-Jun-18		
# OF DAYS:	271		
BYD:	\$5,645,833.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 7,500,000	2.000%	\$ 57,077.00	0.9890%
TD Securities (USA) LLC	7,500,000	2.250%	65,100.00	1.0969%
Oppenheimer & Co.	7,500,000	2.250%	58,200.00	1.2192%
Flushing Bank	1,000,000	1.250%	0.00	1.2500%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$7,500,000	2.000%	\$ 57,077.00	0.9890%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$7,500,000	2.000%	\$112,916.67

TOTAL INTEREST DUE AT MATURITY \$112,916.67
LESS PREMIUM 57,077.00

NET INTEREST COST \$55,839.67

NET INTEREST RATE (AVERAGE) 0.9890%