

**MANHASSET UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$7,600,000 TAX ANTICIPATION NOTES FOR 2016-2017 TAXES**

SALE DATE:	20-Sep-16	FORM:	REGISTERED TO PURCHASER
TIME:	11:00		BOOK-ENTRY-ONLY
AMOUNT:	\$7,600,000	RATING:	Moody's "Aa1"
ISSUE DATE:	28-Sep-16	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	22-Jun-17		
# OF DAYS:	264	F.A.:	Capital Markets Advisors, LLC
BYD:	\$5,573,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Flushing Bank	\$1,000,000	0.900%	\$ -	0.9000%
Jefferies LLC	7,600,000	1.750%	40,054.00	1.0313%
Oppenheimer & Co.	7,600,000	2.000%	53,225.00	1.0450%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Flushing Bank	\$1,000,000	0.900%	\$ -	0.9000%
Jefferies LLC	6,600,000	1.750%	34,783.74	1.0313%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Flushing Bank	\$1,000,000	0.900%	\$6,600.00
Jefferies LLC	6,600,000	1.750%	84,700.00

TOTAL INTEREST DUE AT MATURITY \$91,300.00
LESS PREMIUM 34,783.74

NET INTEREST COST \$56,516.26

NET INTEREST RATE (AVERAGE) 1.0140%