

**MAHOPAC CENTRAL SCHOOL DISTRICT  
PUTNAM COUNTY, NEW YORK  
\$3,253,700 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2018**

<b>SALE DATE:</b>	<b>24-Jul-18</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$3,253,700</b>	<b>BIDDER ELECTION:</b>	<b>N/A</b>
<b>ISSUE DATE:</b>	<b>02-Aug-18</b>	<b>RATING:</b>	<b>Moody's "Aa2"</b>
<b>DUE DATE:</b>	<b>02-Aug-19</b>	<b>Underlying</b>	
<b># OF DAYS:</b>	<b>360</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>BYD:</b>	<b>\$3,253,700.00</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$3,253,700	2.750%	\$ 27,077.00	1.9178%
Piper Jaffray	\$3,253,700	3.000%	\$ 35,074.89	1.9220%
Jefferies	\$3,253,700	2.750%	\$ 25,055.00	1.9800%
JPMorgan Chase Bank, N.A.	\$3,253,700	2.599%	\$ -	2.5990%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$ 3,253,700	2.750%	\$ 27,077.00	1.9178%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$ 3,253,700	2.750%	\$ 89,476.75

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 89,476.75
<b>LESS PREMIUM</b>	<u>27,077.00</u>
<b>NET INTEREST COST</b>	\$62,399.75
<b>NET INTEREST RATE (AVERAGE)</b>	<u>1.9178%</u>