

**MAHOPAC CENTRAL SCHOOL DISTRICT
PUTNAM COUNTY, NEW YORK
\$975,000 BOND ANTICIPATION NOTES FOR SCHOOL BUSES - 2018 SERIES B**

SALE DATE:	23-Aug-18	FORM:	DTC
		COMPETITIVE BID REQUIREMENT MET	No
TIME:	11:00	BIDDER ELECTION:	Hold the Price
AMOUNT:	\$975,000	RATING:	Moody's "Aa2"
ISSUE DATE:	06-Sep-18		Underlying
DUE DATE:	02-Aug-19	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	326		
BYD:	\$882,916.67	F.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$975,000	3.000%	\$ 4,748.00	2.4622%
Oppenheimer & Co.	\$975,000	3.000%	\$ 3,690.00	2.5821%
JPMorgan Chase Bank, N.A.	\$975,000	2.590%	\$ -	2.5900%
Green County Commercial Bank	\$975,000	2.590%	\$ -	2.5900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 975,000	3.000%	\$ 4,748.00	2.4622%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Roosevelt & Cross, Inc.	\$ 975,000	3.000%	\$ 26,487.50

TOTAL INTEREST DUE AT MATURITY	\$ 26,487.50
LESS PREMIUM	<u>4,748.00</u>

NET INTEREST COST	\$21,739.50
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NET INTEREST RATE (AVERAGE)	<u>2.4622%</u>
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