

**MAHOPAC CENTRAL SCHOOL DISTRICT  
PUTNAM COUNTY, NEW YORK  
\$350,000 BOND ANTICIPATION NOTES FOR SCHOOL BUSES - 2017 SERIES B**

<b>SALE DATE:</b>	<b>27-Sep-17</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$350,000</b>	<b>BIDDER ELECTION:</b>	<b>Hold the Price</b>
<b>ISSUE DATE:</b>	<b>06-Oct-17</b>	<b>RATING:</b>	<b>Moody's "Aa2"</b>
<b>DUE DATE:</b>	<b>03-Aug-18</b>	<b>Underlying</b>	
<b># OF DAYS:</b>	<b>297</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>BYD:</b>	<b>\$288,750.00</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross, Inc. w/ Greater Hudson Bank	\$350,000	2.000%	\$ 1,475.00	1.4892%
JPMorgan Chase Bank	\$350,000	1.690%	\$ -	1.6900%
Greene County Commercial Bank	\$350,000	1.720%	\$ -	1.7200%
Oppenheimer & Co.	\$350,000	2.500%	\$ 35.00	2.4879%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross, Inc. w/ Greater Hudson Bank	\$ 350,000	2.000%	\$ 1,475.00	1.4892%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Roosevelt & Cross, Inc. w/ Greater Hudson Bank	\$ 350,000	2.000%	\$ 5,775.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 5,775.00
<b>LESS PREMIUM</b>	<u>1,475.00</u>

**NET INTEREST COST** \$4,300.00

**NET INTEREST RATE (AVERAGE)** 1.4892%