

**CITY SCHOOL DISTRICT OF THE CITY OF MOUNT VERNON
WESTCHESTER COUNTY, NEW YORK
\$2,990,000 BOND ANTICIPATION NOTES - 2017**

SALE DATE:	8-Aug-17	FORM:	Registered to Purchaser
TIME:	11:00	RATING:	Moody's "A1"(Underlying) S&P: A+
AMOUNT:	\$2,990,000	BOND CO:	ORRICK, HERRINGTON & SUTCLIFFE
ISSUE DATE:	17-Aug-17	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	17-Aug-18		
# OF DAYS:	360		
BYD:	\$2,990,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$2,990,000	0.730%	\$0.00	0.7300%
Oppenheimer & Co.	2,990,000	2.250%	28,765.00	1.2880%
Jefferies LLC	2,990,000	2.250%	28,137.00	1.3090%
TD Securities	2,990,000	2.000%	17,820.40	1.4040%
JP Morgan Chase Bank	2,990,000	1.470%	0.00	1.4700%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$2,990,000	0.730%	\$ -	0.7300%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Sterling National Bank	\$2,990,000	0.730%	\$ 21,827.00

**TOTAL INTEREST DUE AT MATURITY
LESS PREMIUM** \$ 21,827.00
0.00

NET INTEREST COST \$ 21,827.00

NET INTEREST RATE (AVERAGE) 0.7300%