

**VILLAGE OF MT. KISCO
WESTCHESTER COUNTY, NEW YORK
\$730,000 LIBRARY CONSTRUCTION BOND ANTICIPATION NOTE - 2011**

SALE DATE:	09-May-11	FORM:	BOOK-ENTRY OR
TIME:	11:00		PHYSICAL
AMOUNT:	\$730,000	BK QUAL:	YES
ISSUE DATE:	17-May-11	RATING:	Moody's "Aa2" (underlying)
DUE DATE:	17-May-12	BOND CO:	Hawkins Delafield & Wood
# OF DAYS:	360	F.A.:	Capital Markets Advisors
BYD:	\$730,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$730,000	1.140%	\$0.00	1.1400%
Oppenheimer & Co., Inc.	730,000	2.250%	885.00	2.1288%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$730,000	1.140%	\$0.00	1.1400%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Chase Bank, N.A.	\$730,000	1.140%	\$8,322.00

TOTAL INTEREST DUE AT MATURITY	\$8,322.00
LESS PREMIUM	<u>0.00</u>

NET INTEREST COST	<u>\$8,322.00</u>
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NET INTEREST RATE (AVERAGE)	<u>1.1400%</u>
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