

<b>CITY OF LONG BEACH</b> <b>\$4,000,000 REVENUE ANTICIPATION NOTES - 2017</b>
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<b>SALE DATE:</b>	14-Jun-17	<b>FORM:</b>	BOOK-ENTRY
<b>TIME:</b>	11:30	<b>BK QUAL:</b>	No
<b>AMOUNT:</b>	\$4,000,000	<b>RATING:</b>	Baa1 (Positive Outlook) (Moody's Bond Rating)
<b>ISSUE DATE:</b>	22-Jun-17	<b>BOND CO:</b>	Harris Beach PLLC
<b>DUE DATE:</b>	22-Jun-18		
<b># OF DAYS:</b>	360		
<b>BYD:</b>	\$4,000,000.00	<b>F.A.:</b>	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$4,000,000	2.000%	\$23,962.00	1.4010%
Oppenheimer & Co	4,000,000	2.500%	32,133.00	1.6967%
TD Securities	4,000,000	2.500%	32,120.00	1.6970%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$4,000,000	2.000%	\$23,962.00	1.4010%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies	\$4,000,000	2.000%	\$80,000.00

TOTAL INTEREST DUE AT MATURITY	\$80,000.00
LESS PREMIUM	<u>23,962.00</u>

NET INTEREST COST	<u>\$56,038.00</u>
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NET INTEREST RATE (AVERAGE)	<u>1.4010%</u>
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