

**CITY OF LONG BEACH  
NASSAU COUNTY, NEW YORK  
\$17,185,500 BOND ANTICIPATION NOTES - 2017 SERIES A**

<b>SALE DATE:</b>	<b>7-Feb-17</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Baa1"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$17,185,500</b>	<b>BOND CO:</b>	<b>HARRIS BEACH PLLC</b>
<b>ISSUE DATE:</b>	<b>15-Feb-17</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>15-Feb-18</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$17,185,500.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$8,000,000	2.000%	\$42,800.00	1.4650%
JPMorgan Securities LLC	17,185,500	2.500%	177,182.50	1.4690%
Roosevelt & Cross	5,000,000	2.500%	50,250.00	1.4950%
JPMorgan Chase Bank, N.A.	5,000,000	1.540%	0.00	1.5400%
Jefferies LLC	17,185,500	2.000%	72,353.00	1.5790%
Oppenheimer & Co.	17,185,500	2.250%	89,025.00	1.7320%
Flushing Bank	1,000,000	2.000%	0.00	2.0000%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$8,000,000	2.000%	\$42,800.00	1.4650%
JPMorgan Securities LLC	9,185,500	2.500%	94,702.50	1.4690%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities	\$8,000,000	2.000%	\$ 160,000.00
JPMorgan Securities LLC	9,185,500	2.500%	\$ 229,637.50

**TOTAL INTEREST DUE AT MATURITY** \$ 389,637.50  
**LESS PREMIUM** 137,502.50

**NET INTEREST COST** \$ 252,135.00

**NET INTEREST RATE (AVERAGE)** 1.4671%