

**SUPPLEMENT TO
PRELIMINARY OFFICIAL STATEMENT
DATED NOVEMBER 28, 2017**

relating to

**CITY SCHOOL DISTRICT OF THE CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK**

\$29,080,000*

SCHOOL DISTRICT REFUNDING (SERIAL) BONDS, 2017

PLEASE BE ADVISED that the above-referenced Preliminary Official Statement is hereby supplemented to reflect the following change:

The following section entitled “*Proposed Energy Performance Contract Financing*” on page A-24 is hereby added:

Proposed Energy Performance Contract Financing

The District has entered into a \$14,400,000 energy performance contract with Honeywell Inc. for energy efficiency improvements to District facilities. The District is still in the process of deciding whether to pursue a lease purchase financing or general obligation debt to finance this project.

Dated: December 1, 2017