

**LOCUST VALLEY CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$5,000,000 TAX ANTICIPATION NOTES FOR 2011-2012 TAXES**

SALE DATE:	23-Jun-11	FORM:	Book-Entry-Only
TIME:	12:00	BANK QUALIFIED	Yes
		RATING:	Aa1 (Underlying)
AMOUNT:	\$5,000,000		
ISSUE DATE:	30-Jun-11	BOND CO:	HAWKINS DELAFIELD & WOOD
DUE DATE:	21-Jun-12		
# OF DAYS:	351		
BYD:	\$4,875,000.00	F.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 5,000,000	1.000%	\$ 27,250.00	0.4410%
JPMorgan Chase Bank NA	5,000,000	0.510%	0.00	0.5100%
Janney Montgomery Scott LLC	5,000,000	1.250%	25,850.00	0.7197%
Jefferies & Company	5,000,000	1.500%	21,702.00	1.0548%
Oppenheimer & Co. Inc.	5,000,000	1.500%	16,550.00	1.1605%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 5,000,000	1.000%	\$ 27,250.00	0.4410%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 5,000,000	1.000%	\$ 48,750.00

TOTAL INTEREST DUE AT MATURITY	\$ 48,750.00
LESS PREMIUM	<u>27,250.00</u>

NET INTEREST COST	\$ 21,500.00
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NET INTEREST RATE (AVERAGE)	<u>0.4410%</u>
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