

**TOWN OF LLOYD
ULSTER COUNTY, NEW YORK
\$2,639,250 BOND ANTICIPATION NOTE FOR WATER PURPOSES - 2018**

SALE DATE:	01-Feb-18	FORM:	REGISTERED TO PURCHASER
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	YES
		BIDDER ELECTION:	N/A
AMOUNT:	\$2,639,250		
ISSUE DATE:	15-Feb-18		
DUE DATE:	15-Feb-19	RATING:	Not Rated
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$2,639,250.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
Greene County Commercial Bank	\$2,639,250	1.740%	\$	-	1.7400%
Roosevelt & Cross, Inc.	\$2,639,250	2.500%	\$	15,017.00	1.9310%
Oppenheimer & Co.	\$2,639,250	2.500%	\$	14,880.00	1.9362%
Jefferies LLC	\$2,639,250	2.750%	\$	17,315.00	2.0939%
JPMorgan Chase Bank, N.A.	\$2,639,250	2.300%	\$	-	2.3000%
M&T Bank	\$2,639,250	2.320%	\$	-	2.3200%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
Greene County Commercial Bank	\$ 2,639,250	1.740%	\$	-	1.7400%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Greene County Commercial Bank	\$ 2,639,250	1.740%	\$	45,922.95

TOTAL INTEREST DUE AT MATURITY	\$ 45,922.95
LESS PREMIUM	<u>0.00</u>

NET INTEREST COST \$45,922.95

NET INTEREST RATE (AVERAGE) 1.7400%