

**TOWN OF LLOYD
ULSTER COUNTY, NEW YORK
\$1,185,000 BOND ANTICIPATION NOTE FOR WATER PURPOSES - 2015**

SALE DATE:	05-Feb-15	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Moody's "A1" Underlying
AMOUNT:	\$1,185,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	19-Feb-15	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	19-Feb-16		
# OF DAYS:	360		
BYD:	\$1,185,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$1,185,000	1.000%	1,814.00	0.8469%
Oppenheimer & Co., Inc.	\$1,185,000	1.000%	1,501.00	0.8733%
JPMorgan Chase Bank, N.A.	\$1,185,000	1.050%	0.00	1.0500%
M & T Bank	\$1,185,000	1.350%	0.00	1.3500%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 1,185,000	1.000%	\$ 1,814.00	0.8469%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 1,185,000	1.000%	\$ 11,850.00

TOTAL INTEREST DUE AT MATURITY \$ 11,850.00
LESS PREMIUM 1,814.00

NET INTEREST COST \$10,036.00

NET INTEREST RATE (AVERAGE) 0.8469%