

**LINDENHURST UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$19,000,000 Tax Anticipation Notes for 2016-2017 Taxes**

SALE DATE:	22-Sep-16	FORM:	BOOK-ENTRY
TIME:	11:00	RATING:	None
AMOUNT:	\$19,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
ISSUE DATE:	29-Sep-16	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	22-Jun-17		
# OF DAYS:	263		
BYD:	\$13,880,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 19,000,000	2.00%	\$133,380.00	1.0391%
JP Morgan Chase Securities	\$ 19,000,000	2.00%	129,200.00	1.0692%
Oppenheimer & Co.	\$ 5,000,000	2.00%	33,726.00	1.0767%
Jefferies	\$ 19,000,000	1.75%	93,103.00	1.0793%
Oppenheimer & Co.	\$ 5,000,000	2.00%	31,500.00	1.1376%
Oppenheimer & Co.	\$ 9,000,000	2.00%	53,555.00	1.1855%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 19,000,000	2.00%	\$ 133,380.00	1.0391%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 19,000,000	2.00%	\$ 277,611.11

TOTAL INTEREST \$ 277,611.11

LESS PREMIUM \$ 133,380.00

NET INTEREST COST \$ 144,231.11

NET INTEREST RATE (AVERAGE) 1.0391%