

**LINDENHURST UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$19,500,000 Tax Anticipation Notes for 2015-2016 Taxes**

SALE DATE:	25-Aug-15	FORM:	BOOK-ENTRY
TIME:	11:00	RATING:	None
AMOUNT:	\$19,500,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
ISSUE DATE:	09-Sep-15	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	20-Jun-16		
# OF DAYS:	281		
BYD:	\$15,220,833.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 19,500,000	1.50%	\$ 184,080.00	0.2906%
Jefferies	\$ 10,000,000	2.00%	133,200.00	0.2935%
JP Morgan Securities	\$ 19,500,000	1.50%	181,155.00	0.3098%
Jefferies	\$ 9,500,000	2.00%	124,830.00	0.3166%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 19,500,000	1.50%	\$ 184,080.00	0.2906%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 19,500,000	1.50%	\$ 228,312.50

TOTAL INTEREST \$ 228,312.50

LESS PREMIUM \$ 184,080.00

NET INTEREST COST \$ 44,232.50

NET INTEREST RATE (AVERAGE) 0.2906%