

**LINDENHURST UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$26,200,000 Tax Anticipation Notes for 2011-2012 Taxes**

SALE DATE:	17-Aug-11	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	None
AMOUNT:	\$26,200,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
ISSUE DATE:	25-Aug-11	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	21-Jun-12		
# OF DAYS:	296		
BYD:	\$21,542,222.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 26,200,000	1.25%	\$ 175,542.00	0.4351%
JPMorgan Securities	26,200,000	1.00%	121,495.43	0.4360%
TD Securities (USA) LLC	26,200,000	1.50%	224,272.00	0.4589%
Janney Montgomery Scott LLC	26,200,000	1.00%	97,464.00	0.5476%
JPMorgan Chase Bank, N.A.	20,000,000	0.55%	0.00	0.5500%
Flushing Commercial Bank	1,000,000	0.60%	0.00	0.6000%
Capital One, N.A.	2,000,000	0.73%	0.00	0.7300%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 26,200,000	1.25%	\$ 175,542.00	0.4351%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies & Company	\$ 26,200,000	1.25%	\$ 269,277.78

TOTAL INTEREST \$ 269,277.78

LESS PREMIUM \$ 175,542.00

NET INTEREST COST \$ 93,735.78

NET INTEREST RATE (AVERAGE) 0.4351%