

**TOWN OF LEWISBORO  
WESTCHESTER COUNTY, NEW YORK  
\$600,000 BOND ANTICIPATION NOTES, 2018 SERIES A**

<b>SALE DATE:</b>	<b>12-Apr-18</b>	<b>FORM:</b>	<b>Registered to Purchaser</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>N/A</b>
		<b>BIDDER ELECTION:</b>	<b>N/A</b>
<b>AMOUNT:</b>	<b>\$600,000</b>	<b>RATING:</b>	<b>S&amp;P "SP-1+"</b>
<b>ISSUE DATE:</b>	<b>19-Apr-18</b>		<b>S&amp;P "AA" Underlying</b>
<b>DUE DATE:</b>	<b>19-Apr-19</b>	<b>BOND CO:</b>	<b>Norton Rose Fulbright US LLP</b>
<b># OF DAYS:</b>	<b>360</b>	<b>M.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b>BYD:</b>	<b>\$600,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Sterling National Bank	\$600,000	2.200%	\$ -	2.2000%
TD Bank, N.A.	\$600,000	2.230%	0.00	2.2300%
Roosevelt & Cross, Inc.	\$600,000	2.500%	1,450.00	2.2583%
Oppenheimer & Co.	\$600,000	2.750%	2,226.00	2.3790%
Greene County Commercial Bank	\$600,000	2.380%	0.00	2.3800%
M&T Bank	\$600,000	2.500%	0.00	2.5000%
JPMorgan Chase Bank, N.A.	\$600,000	2.650%	0.00	2.6500%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Sterling National Bank	\$ 600,000	2.200%	\$ -	2.2000%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Sterling National Bank	\$ 600,000	2.200%	\$ 13,200.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 13,200.00
<b>LESS PREMIUM</b>	<u>0.00</u>

**NET INTEREST COST** \$13,200.00

**NET INTEREST RATE (AVERAGE)** 2.2000%