

**TOWN OF LEWISBORO
WESTCHESTER COUNTY, NEW YORK
\$402,500 BOND ANTICIPATION NOTES, 2011**

SALE DATE:	19-Apr-11	FORM:	NON BOOK-ENTRY
TIME:	11:00	RATING:	S&P "AA" Underlying
AMOUNT:	\$402,500	BOND CO:	Fulbright & Jaworski L.L.P.
ISSUE DATE:	26-Apr-11	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	26-Apr-12		
# OF DAYS:	360		
BYD:	\$402,500.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Chase Bank, N.A.	\$ 402,500	1.100%	\$ -	1.1000%
Signature Bank	\$ 402,500	2.290%	0.00	2.2900%
Oppenheimer & Co., Inc.	\$ 402,500	2.875%	100.00	2.8502%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Chase Bank, N.A.	\$ 402,500	1.100%	\$ -	1.1000%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Chase Bank, N.A.	\$ 402,500	1.100%	\$ 4,427.50

TOTAL INTEREST DUE AT MATURITY \$ 4,427.50
LESS PREMIUM 0.00

NET INTEREST COST \$4,427.50

NET INTEREST RATE (AVERAGE) 1.1000%