

**LAWRENCE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$6,500,000 TAX ANTICIPATION NOTES FOR 2016-2017 TAXES**

SALE DATE:	23-Aug-16	FORM:	Book Entry Only - DTC
TIME:	11:00	RATING:	No Rating.
AMOUNT:	\$6,500,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	01-Sep-16	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	23-Jun-17		
# OF DAYS:	292		
BYD:	\$5,272,222.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$6,500,000	1.500%	\$23,142.00	1.0611%
Oppenheimer & Co. Inc.	6,500,000	2.000%	49,500.00	1.0611%
JPMorgan Chase Bank	6,500,000	1.090%	0.00	1.0900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$6,500,000	1.500% \$	23,142.00	1.0611%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$6,500,000	1.500% \$	79,083.33

TOTAL INTEREST DUE AT MATURITY	\$	79,083.33
LESS PREMIUM		<u>23,142.00</u>
NET INTEREST COST	\$	55,941.33
NET INTEREST RATE (AVERAGE)		<u>1.0611%</u>