

**LAKELAND CENTRAL SCHOOL DISTRICT OF SHRUB OAK
WESTCHESTER COUNTY, NEW YORK
\$3,460,957 BOND ANTICIPATION NOTES FOR VEHICLES - 2018**

SALE DATE:	09-Aug-18	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	No
		BIDDER ELECTION:	Hold the Price
AMOUNT:	\$3,460,957		
ISSUE DATE:	23-Aug-18		
DUE DATE:	23-Aug-19	RATING:	Moody's "Aa1" Underlying
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$3,460,957.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$3,460,957	2.750%	\$ 26,339.00	1.9890%
Oppenheimer & Co.	\$3,460,957	2.750%	\$ 26,201.00	1.9930%
Greene County Commercial Bank	\$3,460,957	2.340%	\$ -	2.3400%
JPMorgan Chase Bank, N.A.	\$3,460,957	2.600%	\$ -	2.6000%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$3,460,957	2.750%	\$ 26,339.00	1.9890%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$3,460,957	2.750%	\$ 95,176.32

TOTAL INTEREST DUE AT MATURITY	\$ 95,176.32
LESS PREMIUM	26,339.00
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NET INTEREST COST	\$68,837.32
NET INTEREST RATE (AVERAGE)	<u>1.9890%</u>