

**KINGS PARK CENTRAL SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$15,750,000 TAX ANTICIPATION NOTES FOR 2016-2017 TAXES**

<b>SALE DATE:</b>	<b>7-Sep-16</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa2"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$15,750,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>20-Sep-16</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>23-Jun-17</b>		
<b># OF DAYS:</b>	<b>273</b>		
<b>BYD:</b>	<b>\$11,943,750.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	\$15,750,000	1.500%	\$77,962.50	0.8473%
<b>Jefferies LLC</b>	15,750,000	2.000%	135,295.00	0.8672%
<b>Flushing Bank</b>	1,000,000	0.950%	0.00	0.9500%
<b>Oppenheimer &amp; Co. Inc.</b>	15,750,000	2.000%	111,195.00	1.0690%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	\$15,750,000	1.500% \$	77,962.50	0.8473%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	\$15,750,000	1.500% \$	179,156.25

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$	179,156.25
<b>LESS PREMIUM</b>		<u>77,962.50</u>
<b>NET INTEREST COST</b>	\$	101,193.75
<b>NET INTEREST RATE (AVERAGE)</b>		<u>0.8473%</u>